

TRANSACTION ANNOUNCEMENT

Capital Assist (Valuation) Inc. advises Wellness & Mobility Inc. on its partial sale to ATM Pharmacies Ltd.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to Wellness & Mobility Inc. ("WAMI" or the "Company"), a full-service medical supplies company serving southwestern Ontario, on its partial sale to ATM Pharmacies Ltd. ("ATM").

CAV conducted a tailored marketing process to identify prospective buyers that were uniquely suited to partner with management in generating additional growth and success. CAV assisted WAMI by designing a compelling and comprehensive pitch deck and identifying and approaching a niche list of high-quality strategic buyers. CAV played a key role in the evaluation, negotiation, and closing of the sale process.



HAS SOLD A MAJORITY STAKE TO

ATM Pharmacies Ltd.

The Undersigned acted as exclusive financial advisor to the seller

Capital Assist
VALUATION INC. 



WAMI is an established, full-service medical supplies company based in Kingsville, Ontario, with four (4) retail locations in Kingsville, Leamington, Sarnia, and Windsor. The Company specializes in providing a wide range of mobility and health products, such as wheelchairs, walkers, braces, catheters and bath aids.

"Throughout this transaction, I found Federica and her team to be highly responsive, skilled and professional. The presentation binder showed true opportunity that WAMI posed to a new owner and their attention to detail and vast experience during the negotiation process led to a successful deal that will benefit all owners for years to come".

Kent Gossen - CEO, WAMI

"What differentiates Federica and team is their ability to transcend the traditional role of advisor and impact other areas of the deal, whether financial, legal, HR or strategy. I found the team to be well rounded in their skillsets, which enhanced the experience of both the buyer and seller, further promoting deal closure. Her attention to detail and consideration for my role as the buyer was refreshing."

Mark Vickers - President, ATM