

TRANSACTION ANNOUNCEMENT

Capital Assist (Valuation) Inc. advises PROLANN Group on its sale to Parkview Capital Partners Inc.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to PROLANN Group ("PROLANN"), an engineering services firm with offices in Ontario and Michigan, on its sale to Parkview Capital Partners Inc. ("Parkview").

CAV conducted a tailored marketing process to identify prospective buyers that were uniquely suited to take advantage of the PROLANN's diversified client base, skilled workforce, strategic relationships and industry brand recognition. CAV oversaw a competitive auction process, guided PROLANN through the due diligence phase, assisted on the negotiation of the deal terms and execution of a definitive agreement.

About Parkview

Parkview, founded in 1993, is a private investment firm that manages the private equity, real estate and public market portfolios of a family office. Within its private equity activities, Parkview seeks to make direct investments in small to medium size operating companies whose owners are either looking to sell their business, obtain capital to grow, or are looking to work with a partner that can guide, advise, and assist with their strategic growth plans.



HAS BEEN ACQUIRED BY



The Undersigned acted as exclusive financial advisor to the seller

Capital Assist 
VALUATION INC.



Celebrating 30 years in the industry, PROLANN is a specialized material handling engineering group, providing design services for courier, baggage and automotive conveyor systems to major North American couriers, airports, automotive related companies including, Original Equipment Manufacturers ("OEM") and integrators. With offices in both Canada and the United States, PROLANN's expertise in various conveyor systems has earned them the reputation as a respected and reliable material handling engineering solution provider.

If you are looking to engage a transactions firm that is diligent, professional, and responsive, I would highly recommend Capital Assist. Federica and her team performed above expectations and kept us involved and informed throughout the process. From the moment we first engaged their firm to the closing of the sale, I felt as though we were Capital Assist's main priority and they had our best interests in mind. I cannot express how happy I am with the team's work.

Craig Mason
President | Owner

Capital Assist was very professional and knowledgeable throughout the transaction process. Their team of transaction professionals were very responsive to all of information requests and were able to work closely with us to ensure we satisfied all of our due diligence requirements. They were instrumental in helping close a deal where both the acquirer and seller were quite satisfied.

Robert Bramer
Managing Director