

TRANSACTION ANNOUNCEMENT

Capital Assist (Valuation) Inc. advises WaveDirect Telecommunications Ltd. on its sale to ENWIN Energy Ltd.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to WaveDirect Telecommunications Ltd. ("WaveDirect"), an internet services provider based in Leamington, Ontario, on its sale to ENWIN Energy Ltd. ("ENWIN").

CAV conducted a tailored marketing process to identify prospective buyers that were uniquely suited to take advantage of WaveDirect's community-minded brand, broad client base and service offering, skilled workforce and growth focus. CAV oversaw a competitive auction process, guided WaveDirect through the due diligence phase, assisted on the negotiation of the deal terms and execution of the definitive agreements.

About WaveDirect

WaveDirect is an established, full-service telecommunications services provider based in Leamington, Ontario. The company provides reliable telecommunications solutions to both business and residential customers in the underserved communities of Windsor-Essex and Chatham-Kent. WaveDirect was established in 2004 and has grown substantially over the past 20+ years, now being one of the Windsor-Essex County's largest locally-owned internet providers.

About ENWIN

ENWIN Energy Ltd., a wholly-owned subsidiary of Windsor Canada Utilities Ltd. and sister company to ENWIN Utilities Ltd., seeks to identify and pursue opportunities within Ontario's unregulated energy market to benefit its customers, community, and shareholder. The company has focused on diversifying its portfolio through strategic partnerships, innovative service offerings, and government-funded initiatives that generate long-term value for its shareholder.

Without a doubt, Capital Assist has built their brand around high-quality work and established relationships. I felt extremely confident working alongside their team of hardworking, experienced professionals. Over the years, they have not only guided us through this transaction but also provided valuable insight into other aspects of our business. Our success on this transaction is a testament to the team's professionalism, diligence, and commitment to the process. I would encourage any firm or business leader to engage Capital Assist for all of their transaction needs.

President | Owner

WaveDirect
CONNECTED, TOGETHER

HAS BEEN ACQUIRED BY



The Undersigned acted as exclusive
financial advisor to the seller

Capital Assist
VALUATION INC. 