

# TRANSACTION ANNOUNCEMENT

## Capital Assist (Valuation) Inc. advises EuroSheds Inc. on its sale to a private buyer.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to EuroSheds Inc. ("EuroSheds"), a custom shed manufacturer based in LaSalle, Ontario, on its sale to a private buyer.

CAV conducted a tailored marketing process to identify prospective buyers that were uniquely suited to take advantage of EuroShed's community-minded brand, broad client base, skilled workforce and growth focus. CAV oversaw a competitive auction process, guided EuroSheds through the due diligence phase, assisted in the negotiation of the deal terms and definitive agreements.



HAS BEEN ACQUIRED BY

**Private Buyer**

The Undersigned acted as exclusive financial advisor to the seller

**Capital Assist**   
VALUATION INC.



EuroSheds is a family-owned and operated custom shed manufacturer based in LaSalle, Ontario. Founded in 2009, the company specializes in designing, building, and installing a diverse range of customized European-style wooden sheds, cabanas, and accessory buildings for homeowners across Southern Ontario. With over 15 years in the marketplace, EuroSheds has built a strong reputation for exceptional craftsmanship and durable, high-quality designs that enhance outdoor living spaces, while maintaining a strong commitment to locally sourced materials and ongoing community support. EuroSheds has experienced steady expansion over the years and this transaction positions the Company for its next phase of growth and continued success under new ownership.

"Working with Capital Assist throughout the sale of our business was a very positive experience. Federica and her team were knowledgeable, responsive and made sure that all the details were handled properly throughout the process. They helped guide us through each step, answered our questions, found solutions and kept the transaction moving forward. Selling a business involves a lot of moving parts, and it was reassuring to have an experienced team making sure everything was addressed and were in our corner. I would recommend Capital Assist to other business owners who are considering selling their business."

**Chris and Charlotte**  
Owners