

TRANSACTION ANNOUNCEMENT

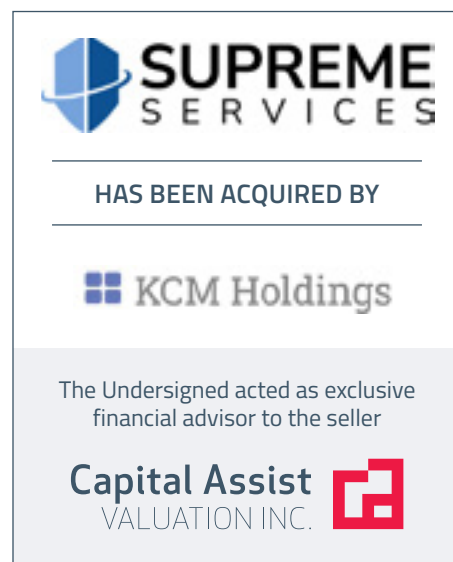
Capital Assist (Valuation) Inc. advises Supreme Services Group on its sale to KCM Holdings Group.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to Supreme Services Group ("Supreme"), a full-service property restoration and renovation group based in Windsor, Ontario on its sale to KCM Holdings Group ("KCM").

CAV led a comprehensive sale process aimed at identifying strategically aligned buyers capable of building upon Supreme's strong community presence, established customer relationships, diverse service capabilities, and talented team. Throughout the transaction, CAV managed buyer engagement and competition, advised management through the diligence process, and supported the negotiation and closing of the definitive agreements.

About Supreme Services Group

Supreme is an established, full-service property remediation and restoration group in Windsor, Ontario. The company provides complete restoration and renovation services including mold and asbestos removal, water and fire damage restoration, disaster recovery, foundation repairs and general renovation and maintenance. Founded in 2010, Supreme has celebrated 15+ years of growth, serving residential, commercial and institutional clients across Southern Ontario.



About KCM Holdings Group

KCM is a Toronto-based long-term investment firm that provides capital and strategic support to businesses across a diverse set of industries. The firm invests in and supports businesses operating in healthcare, business services, packaging, IT services, B2B distribution, industrials, and transportation sectors.

Federica and the team at Capital Assist have a collaborative, client-focused approach which ensured the process was well managed from start to finish. When selling a business, it is important to work with advisors who are dedicated and attentive throughout the process, offering solutions and being responsive to our needs. I would confidently recommend Capital Assist to others considering a sale.

Seller

Capital Assist ran a disciplined transaction process from start to finish. Their team was well-prepared, highly responsive, and pragmatic in addressing diligence requests, which allowed us to move forward with confidence. They helped facilitate a smooth closing and a transaction outcome that worked well for all parties involved.

Ankit Kamboj
Managing Director