TRANSACTION ANNOUNCEMENT

Capital Assist (Valuation) Inc. advises Parkview Capital Partners on its purchase of Technicut Tool Inc.

Capital Assist (Valuation) Inc. ("CAV") served as the exclusive financial advisor to Parkview Capital Partners ("Parkview"), a private investment firm based in Toronto, Ontario, on its purchase of the majority stake of Technicut Tool Inc. ("Technicut").

Throughout the acquisition process, CAV provided strategic guidance during the negotiation and execution of the letter of intent, led the financial due diligence process, and advised on the review and negotiation of the definitive agreements. CAV assisted in negotiating the final transaction terms and managing the transaction through closing, helping to achieve a successful acquisition.

PARKVIEW CAPITAL PARTNERS

HAS ACQUIRED A MAJORITY STAKE IN

TCT TECHNICUT TOOL

The Undersigned acted as exclusive financial advisor to the buyer

Capital Assist VALUATION INC.

About Technicut Tool Inc.

Founded in 1993, Technicut is an advanced manufacturer of precision machined components and headquartered in Windsor, Ontario. The company specializes in machining tight-tolerance parts for the aerospace and defense industries, as well as serving the energy, medical, and industrial sectors. Technicut offers advanced machining capabilities, with experience in handling exotic, hard-to-machine materials such as titanium and Inconel. With a strong commitment to quality and sophisticated documentation processes, Technicut delivers reliable, high-performance solutions backed by a skilled team and over 30 years of experience.

About Parkview Capital Partners

Parkview, founded in 1993, is a private investment firm that manages the private equity, real estate and public market portfolios of a family office. Within its private equity activities, Parkview seeks to make direct investments in small to medium size operating companies whose owners are either looking to sell their business, obtain capital to grow, or are looking to work with a partner that can guide, advise, and assist with their strategic growth plans.

We are grateful for the trusted relationship with Capital Assist over the past 12 years. Throughout the process, they provided steady guidance, focus and insight to navigate a complex transaction and their support, professionalism and attention to detail never wavered. The team helped us transition our business to new ownership with confidence, ensuring the strong legacy of growth and diversification. We would recommend them without hesitation.

Dino Civiero
President, Technicut

Capital Assist was a valuable advisor throughout our acquisition. Their team provided practical, strategic advice at every stage of the transaction; from due diligence and negotiations to the definitive agreements and closing. Our transaction had many moving parts, but the Capital Assist team navigated every challenge with calm expertise and focus. We appreciated their commitment to protecting our interests and helping us achieve a successful outcome.

Robert Bramer
Managing Director, Parkview